

August 31, 2009

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BUYER NAME

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BUYER ADDRESS

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BUYER ADDRESS

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CITY, STATE ZIP

Re: Med Tech Business Center  
8666 Huebner Road, San Antonio, TX

Dear Sir or Madam:

In order to evaluate the captioned project, you have asked to review certain information contained in our files that is non-public, confidential, and proprietary in nature. In order to permit you to review such information which we may furnish in this connection, you have entered into this Letter Agreement ("Agreement"), and you hereby confirm your agreement to the following terms and conditions relating to your receipt of all of such information, and you hereby represent, warrant, and agree as follows:

- 1) All information furnished by the undersigned shall be deemed confidential. You agree that you will keep all information confidential and that you will not, directly or indirectly, disclose or permit the disclosure of any information to any person or entity, except persons who are bound to observe the terms hereof, or use or permit the use of the information in any way detrimental to the undersigned or any other third party, to compete with or to the detriment of any party or for any purpose other than evaluating the information and related materials.
- 2) Access to the information shall be limited to you and, if applicable, your agents, representatives and employees ("Representatives"), if any, who need to know the information for the sole purpose of evaluating the same, provided that each such person is informed by you of the confidential nature of the information and agrees to keep it confidential. In any event, you shall be responsible for maintaining the confidentiality of the information and for preventing an unauthorized disclosure thereof by any of your representatives or agents, and you shall be liable for any unpermitted disclosure by you or such parties.
- 3) You agree that upon our request, you will promptly return to us all written or tangible information, including all copies or extracts thereof. You will continue to maintain as confidential or upon request, destroy that portion

of the information which consists of all notes based upon the information, and analyses, forecasts, studies or other documents prepared by you or your representatives. You will maintain as confidential any information communicated to you or your representatives and/or agents, and will not retain any copies of any information.

If you are in agreement with the foregoing, please sign in the space provided below and return one copy of this letter, whereupon the provisions of this agreement shall constitute a binding agreement between M T Properties, Inc. and you.

Please contact Hunter Conger if you have any questions concerning this Agreement or its terms and conditions.

Sincerely,

M T Properties, Inc.

AGREED AND ACCEPTED:

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_